# How to Make a Bequest

Making or amending your Will to include a gift to TRCF is simple. Please contact your solicitor to arrange this for you.

#### **Determine Your Intentions:**

Decide what percentage of your estate, a specific dollar amount, or particular assets you would like to bequeath to our Foundation.

### Notify Us of Your Intention:

We encourage you to inform us of your bequest intention. Not only does this allow us to express our gratitude and recognise your commitment, but it also helps us plan for the future and ensure your wishes are fulfilled.

We recommend your solicitor uses the following wording in your Will for a bequest in support of TRCF.

"I bequeath to the Takapuna Rugby Community Foundation, a charitable trust registered with the New Zealand Charities Commission (CC61316) \* a ... per centum share of my estate or \* the sum of \$...

or \* a ... per centum share of my residual estate or \* description of property or assets. for the general purposes of the Takapuna Rugby Community Foundation and declare that the receipt of the Treasurer of the said Trust or other authorised office shall be a sufficient discharge for my Trustee". Leave a legacy for Future Generations

By making a bequest to the Takapuna Rugby Community Foundation, you become a vital part of preserving the sport and rugby club you love and ensuring its bright future. Your legacy will be remembered by all those who benefit from your generosity. Thank you for considering this special opportunity to leave a lasting impact on our rugby community.

### **Contact Us**

For more information about making a bequest to the Takapuna Rugby Community Foundation or to notify us of your intention, please contact office@trcf.org.nz

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Make a Bequest to the Takapuna Rugby Community Foundation

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# Secure the Future of your Beloved Rugby Club

Your passion for rugby has been unwavering and your commitment to our club has been significant. We invite you to consider a special opportunity to leave a lasting legacy by making a bequest to the Takapuna Rugby Community Foundation (TRCF). By including our Foundation in your estate plans, you can help foster a love for rugby, create a positive impact on individuals and communities for future generations and ensure the sustainability of Takapuna Rugby Club.

# What is a Bequest

A bequest is a simple and powerful way to contribute to our rugby club's long-term sustainability. It involves including a provision in your will or estate plan that designates a portion of your assets, such as cash, property, or securities, to be donated to TRCF after your lifetime. It's a meaningful way to leave a lasting impact on the Takapuna Rugby Club.

# **Benefits of Making a Bequest**

#### Preserve Your Legacy:

By making a bequest, you preserve your passion for rugby and the Takapuna Rugby Club community and ensure that your support continues even after you're gone.

## **Tailored Giving:**

You have the flexibility to specify how your bequest will be used, whether it's for funding scholarships, facility improvements, player development programs, or any other aspect of our club that is close to your heart.

#### Tax Advantages:

Charitable bequests are eligible for tax deductions, providing potential benefits for your estate and heirs. We recommend consulting with your financial advisor to explore the tax advantages specific to your situation.

